



### ***Auction Results of the Government Bonds ŠD 233 P***

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120013400
Maturity	17 October 2047
Date of competitive part of the auction	17 May 2021
Date of non-competitive part of the auction	18 May 2021
Issue date	19 May 2021

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#### ***COMPETITIVE PART OF THE AUCTION***

TOTAL BIDS (EUR)	174,200,000
Minimum requested yield to maturity (% p. a.)	0.9847
Average requested yield to maturity (% p. a.)	1.0147
Maximum requested yield to maturity (% p. a.)	1.0816
ACCEPTED BIDS (EUR)	<b>129,200,000</b>
Minimum accepted yield to maturity (% p. a.)	0.9847
Average accepted yield to maturity (% p. a.)	1.0024
Maximum accepted yield to maturity (% p. a.)	1.0215
Minimum accepted price (%)	122.5500
Average accepted price (%)	123.0467
Maximum accepted price (%)	123.5110
Cut Off Allotment (%)	100.00

#### ***NON-COMPETITIVE PART OF THE AUCTION***

Amount available (EUR)	25,900,000
Total bids (EUR)	<b>1,000,000</b>
Average price (%)	123.0467

<b>TOTAL ISSUED AMOUNT (EUR)</b>	<b>130,200,000</b>
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